

PAWAN KUMAR GOYAL

INSOLVENCY PROFESSIONAL

IP REG. NO. IBBI/IPA-001/IP-P00875/2017-2018/11473

P K GOYAL & ASSOCIATES,
304, D.R Chambers,
12/56, D.B Gupta Road,
Karol Bagh, New Delhi -5.
Phone: - 45660808(O)

Notice for the 1st meeting of Committee of Creditors ("CoC") of Indirapuram Habitat Centre Private Limited ("IHCPCL"), (CIN: U74899DL2002PTC114606) under provision of Insolvency and Bankruptcy Code.

Notice is hereby given to all participants (under regulation 19 of CIRP Regulations) for the 1ST Meeting of the Committee of Creditors of **INDIRAPURAM HABITAT CENTRE PRIVATE LIMITED** (Corporate Debtor) having registered office at **Unit No.154 F.F. Aggarwal Shopping Center, Plot No. 2, LSC, Block CD Pitampura, Delhi-110034**, which will be held as per time and place given below to transact the business as per specified Agenda as under:

Name of Corporate Debtor	INDIRAPURAM HABITAT CENTRE PRIVATE LIMITED
Day & Date of the Meeting	Wednesday, 25TH September 2019.
Time of the Meeting	3:00 P.M., onwards
Venue of the Meeting	In Central Delhi (final location will be informed shortly)

Kindly make it convenient for yourself or your authorised representative to attend the meeting. However, in case the meeting will be attended by your authorised representative then kindly let us know in advance the identity of the authorised representative.

Please note that the appointment of Authorised representative(AR) on behalf of financial creditors in a class (real estate investors- Shop & Home Buyers) is subject to approval of the hon'ble NCLT and IRP has already filed the application for approval on 18.9.2019 and therefore AR he will be able to participate only after the approval by the hon'ble NCLT. The financial creditors in a class (real estate investors- Shop & Home Buyers) are allowed to participate through Authroised representative only and are not allowed to participate on individual basis.

Further Please note that IBBI vide Circular No. IBBI/CIRP/016/2018 dated 10.08.2018 has directed as under:-

In view of the above, the interim resolution professional or the resolution professional, as the case may be, is directed that he shall, in every notice of meeting of the CoC and any other communication addressed to the financial creditors, other than creditors under section 21 (6A) (b), require that they must be represented in the CoC or in any meeting of the CoC by such persons who are competent and are authorized to take decisions on the spot and without deferring decisions for want of any internal approval from the financial creditors.

Thus, in view of the aforesaid Circular, it Is hereby required that all Financial Creditors of Indirapuram Habitat Centre Private Limited must be represented in the CoC by such person who are competent and are authorized to take decisions on the spot and without deferring decisions for want of any internal approval.

AGENDA OF THE MEETING

Agenda No.	Agenda Item
A. List of matters to be discussed/noted	
1	Mr. Pawan Kumar Goyal, the Interim Resolution Professional (“ IRP ”), chair the CoC meeting of Indirapuram Habitat Centre Pvt. Ltd.
2	To take roll call of participants including those attending through video conferencing or other audio and visuals means, if required.
3	To present the list of Creditors of Indirapuram Habitat Centre Pvt. Ltd. (in terms of regulations 13(2) (e) of CIRP Regulations
4	To take note of the amendment in CoC constituted by the IRP and the Voting share update on financial creditors, if any.
5	To ascertain the quorum of the meeting in accordance with Regulation 22 of the CIRP Regulations
6	To take note of the actions taken by the IRP under Code
7	To take note of the current status of business operations of the Corporate Debtor.
8	Status of application filed to NCLT for appointment of Authorised Representative as per Regulation 16A of IBBI (Insolvency Resolution process for Corporate Persons)Regulations,2016.
9	To discuss further course of action including – <ul style="list-style-type: none"> • Status of the Assets & Security of the Premises • Insurance cover of the Assets • Authorization to IRP/RP for debit transaction in bank accounts including opening of new account for the purpose of CIRP. • Transition audit / Forensic Audit for the past transactions. • Extension of time to conduct the AGM for statutory compliance. • Statutory Auditor of the company • Change of location of administrative office of the Corporate debtor • Internal Auditors of the Company. • Appointment of registered valuers as per provision of code. • To appoint Key managerial persons. • Discussion on application filed before Hon’ble NCLT by some of the creditors of the CD. • Filing of applications to NCLT under Section 19(2) of IBC,2016 or other applicable sections. • Any other matter.
10	To note and discuss the methodology of voting
B. <u>List of issues to be voted upon after discussions in the meeting</u>	
11	To ratify the expenses incurred by IRP on public announcement.
12	To ratify the expenses incurred by IRP on website management and e voting till first COC meeting.
13	To ratify the expenses of first COC meeting.
14	To ratify the expenses incurred by IRP for claim verification.
15	To ratify the expenses incurred by IRP during CIRP till date of first COC meeting

16	To ratify the fees of IRP.
17	To appoint Resolution Professional. The IRP hereby given his consent to act as Resolution Professional in Form-AA.
18	To authorize IRP/RP to maintain Bank Account with any schedule bank and further authorize IRP/RP to sign Instrument/Cheque/ promissory note individually.
19	To reduce the notice period to 72 hours for calling meeting of COC.
20	Further Resolutions for future course of action in accordance to agenda No. 9
C	Any other matter with the permission of chair/ permission of CoC as per regulation
D	Vote of Thanks

Notes to the Agenda & format of Authority Letter (As per Annexure A) appended hereto are an integral part of this Notice.

Sd/-

Pawan Kumar Goyal

Interim Resolution Professional for Indirapuram habitat Centre Pvt. Ltd.

Reg. No. : IBBI/IPA-001/IP-P00875/2017-18/11473

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12/56, Desh Bandhu Gupta Road,

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Mobile : 9313502143

Telephone No. : 011- 45660808

Dated 20.09.2019

Place:- New Delhi

- List of persons to whom the Notices have been sent.
- Authority Letter for Authorised Representative: Annexure–A
- Notes to Agenda & Notes to IP fees and other expenses(will be shared along with details of meeting venue)

Notice along with all enclosures sent to:

A. Financial Creditors & Financial Creditors in a class (with voting right)

Sr. No.	Name of Creditors	Claim Amount	Admitted amount	Voting Share
1	Mr Kamlesh Kumar Gupta (A.R of Real Estate Investors- Shop/ Home Buyer(a class of FC) *	8,293,467,154	8,293,467,154	86.97%
2	Kotak Mahindra Bank Ltd	444,989,902	444,989,902	4.67%
3	Aanvee Securities Private Limited	12,540,000	12,540,000	0.13%
4	Ms.ASHA BINDAL	2,850,000	2,850,000	0.03%
5	M/s. Diamond Traexim Pvt. Ltd.	333,792,379	333,792,379	3.50%
6	Ms. MADHU AGGARWAL	21,384,000	21,384,000	0.22%
7	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	215,928,590	215,928,590	2.26%
8	Srei Equipment Finance Limited	11,792,460	11,792,460	0.12%
9	Volga Estates Private Limited	172,905,841	172,905,841	1.81%
10	Volkswagen Finance Private Limited	2,426,959	2,426,959	0.03%
11	Windsor Infrastructure Limited	24,132,500	24,132,500	0.25%
	TOTAL	9536209784	9536209784	100%

- **Subject to approval of Hon'ble NCLT**

- B. Directors of Corporate Debtor (without voting rights) as an observer**
 - Mr. Pramod Goel**
 - Mr. Anil Gupta**
 - Mr. Rajiv Nautiyal (Ex CFO and present Consultant)**

- C. Operational Creditors – None**

ANNEXURE

Format of Authority Letter
(AR must be properly authorised from top to bottom)

Intimation of the identity details of the authorized representative (including an appointed insolvency professional) for the purposes of attending and voting at the _____committee of creditors meeting of M/s Delhi Control Devices Pvt.Ltd.

Name of the authorized person/appointed insolvency professional: _____

Designation of the authorized person/ registration number:

Identity proof type: Permanent account no./Aadhaar

no./Passport Identity Proof Number: _____

Signature

Name of creditor

Name & Designation

Signature of Authorised Representative